



**WORLDWIDE REFINING &  
PETROCHEMICAL INDUSTRY MONITOR:**

# **Supply and Demand of Oil, Refined Products, and Petrochemicals**

**HYDROCARBON PUBLISHING COMPANY**  
**Translating Knowledge into Profitability<sup>SM</sup>**

# **WORLDWIDE SUPPLY AND DEMAND OF OIL, REFINED PRODUCTS AND PETROCHEMICALS**

<b>1. Oil and Refined Products .....</b>	<b>1</b>
1.1 Global Overview.....	1
1.1.1 Crude Production, Imports, Exports, and Quality .....	2
1.1.2 Refined Products Supply and Demand.....	3
1.1.2.1 Motor Gasoline .....	5
1.1.2.2 Diesel/Gas Oil .....	6
1.1.2.3 Jet Fuel.....	7
1.1.2.4 Fuel Oil.....	8
1.2 The United States and Canada .....	8
1.2.1 The United States .....	9
1.2.1.1 Crude Production, Imports, and Exports .....	9
1.2.1.2 Refined Products Supply and Demand.....	10
1.2.1.2.1 Motor Gasoline .....	12
1.2.1.2.2 Diesel .....	13
1.2.1.2.3 Heating Oil .....	14
1.2.1.2.4 Jet Fuel.....	14
1.2.1.2.5 Fuel Oil .....	15
1.2.1.2.6 Other Products.....	15
1.2.2 Canada.....	16
1.2.2.1 Crude Production, Imports, and Exports .....	16
1.2.2.2 Refined Products Supply and Demand.....	17
1.3 Latin America and the Caribbean .....	18
1.3.1 Regional Overview.....	18
1.3.1.1 Crude Production, Imports, and Exports .....	19
1.3.1.2 Refined Products Supply and Demand.....	20
1.3.2 Mexico .....	21
1.3.3 Venezuela.....	23
1.3.4 Brazil .....	23
1.3.5 Argentina .....	23
1.3.6 Other Latin American Countries.....	24
1.4 Western Europe .....	25
1.4.1 Regional Overview.....	25
1.4.1.1 Crude Production, Imports, and Exports .....	26
1.4.1.2 Refined Products Supply and Demand.....	27
1.4.1.2.1 Motor Gasoline .....	29
1.4.1.2.2 Diesel .....	29
1.4.1.2.3 Jet Fuel.....	31
1.4.1.2.4 Heating Oil .....	31
1.4.1.2.5 Fuel Oil and Bunker Fuel .....	32
1.4.2 France .....	32
1.4.3 Germany.....	32
1.4.4 Italy .....	33
1.4.5 United Kingdom .....	33
1.4.6 Spain.....	34
1.4.7 Scandinavian Countries.....	34

1.4.8	Other West European EU Members .....	35
1.5	The CIS and Central/Eastern Europe .....	36
1.5.1	Regional Overview .....	36
1.5.1.1	Crude Production, Imports, and Exports .....	36
1.5.1.2	Refined Products Supply and Demand .....	37
1.5.2	Russia.....	38
1.5.3	New EU Members .....	40
1.5.4	Other Former Soviet Republics.....	41
1.6	The Middle East.....	42
1.6.1	Regional Overview .....	42
1.6.1.1	Crude Production, Imports, and Exports .....	42
1.6.1.2	Refined Products Supply and Demand .....	43
1.6.2	Saudi Arabia .....	45
1.6.3	Kuwait.....	46
1.6.4	Turkey.....	46
1.6.5	United Arab Emirates.....	46
1.6.6	Iran .....	47
1.6.7	Iraq .....	48
1.6.8	Other Middle Eastern Countries .....	48
1.7	Africa.....	49
1.7.1	Regional Overview .....	49
1.7.1.1	Crude Production, Imports, and Exports .....	49
1.7.1.2	Refined Products Supply and Demand .....	50
1.7.2	South Africa .....	51
1.7.3	Nigeria .....	52
1.7.4	Other African Countries.....	52
1.8	Asia-Pacific .....	53
1.8.1	Regional Overview .....	53
1.8.1.1	Crude Production, Imports, and Exports .....	53
1.8.1.2	Refined Products Supply and Demand .....	56
1.8.1.2.1	Motor Gasoline .....	57
1.8.1.2.2	Diesel.....	58
1.8.1.2.3	Jet Fuel/Kerosene .....	58
1.8.1.2.4	Fuel Oil.....	58
1.8.2	China .....	58
1.8.2.1	Motor Gasoline .....	59
1.8.2.2	Diesel.....	60
1.8.2.3	Jet Fuel/Kerosene .....	60
1.8.2.4	Fuel Oil .....	60
1.8.3	Taiwan .....	61
1.8.4	Japan.....	61
1.8.4.1	Gasoline .....	63
1.8.4.2	Diesel.....	63
1.8.4.3	Fuel Oil .....	63
1.8.5	South Korea.....	64
1.8.6	India.....	64
1.8.7	Australasia.....	65
1.8.8	Singapore.....	66
1.8.9	Southeast Asian Countries .....	66
1.8.10	Other Asian Countries.....	68
1.9	Summary and Conclusions .....	69

2. Petrochemical Products: Propylene .....	72
2.1 World Petrochemicals Outlook.....	72
2.1.1 Propylene.....	74
2.1.1.1 Supply .....	75
2.1.1.2 Demand.....	80
2.1.1.3 Prices .....	81
2.2 The United States.....	81
2.3 Western Europe .....	82
2.4 Middle East.....	82
2.5 Africa .....	83
2.6 Asia-Pacific.....	83
2.7 Summary and Conclusions.....	85
3. List of Figures.....	86
4. List of Tables .....	86
5. References .....	87

